



इंडियन रेलवे कैंटरिंग एण्ड टूरिज्म कॉरपोरेशन लिमिटेड
(भारत सरकार का उद्यम—मिनी रत्न)
INDIAN RAILWAY CATERING AND TOURISM CORPORATION LTD.
(A Govt. of India Enterprise-Mini Ratna)

"CIN-L74899DL1999GOI101707" E-mail : info@irctc.com Website : www.irctc.com

No. 2020/IRCTC/CS/OFS/388

December 19, 2022

The General Manager BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 India Script Code: 542830 ISIN: INE335Y01020	Manager – Listing Department National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai – 400 051 India Script Code: IRCTC ISIN: INE335Y01020
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Sub: Continual disclosure – filing of report under Regulation 7(2)(b) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended (“SEBI Insider Trading Regulations”)

Dear Sir/Madam,

This is with reference to the notice dated December 14, 2022 (“**Notice**”) filed by the President of India, acting through and represented by the Ministry of Railways, Government of India (“**Seller**”) to the Stock Exchanges, pursuant to which, the Seller proposed to sell up to 2,00,00,000 equity shares of the Company having face value of ₹2 each (“**Equity Shares**”) (representing 2.5% of the total issued and paid-up equity share capital of the Company) (the “**Base Offer Size**”) of the Indian Railway Catering and Tourism Corporation Limited (the “**Company**”) on December 15, 2022 (“**T Day**”) (for non-Retail investors only) and on December 16, 2022 (“**T+1 Day**”) (for retail investors and for non-retail investors who choose to carry forward their un-allotted bids), with an option to additionally sell up to 2,00,00,000 equity shares (representing 2.5% of the total issued and paid up equity share capital of the Company) (the “**Oversubscription Option**”) and in the event the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will in aggregate, be referred to as the “**Offer Shares**”). In the event such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will be referred to as the “**Offer Shares**”), through the separate designated window of BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**”) and together with BSE, the “**Stock Exchanges**”) (such offer hereinafter referred as the “**Offer**”).

In this regard, we wish to inform you that the Seller had exercised the Oversubscription Option, as indicated in its intimation dated December 15, 2022 filed with the Stock Exchanges, to the extent of additional 2,00,00,000 Equity Shares, amounting to 2.5% of the total issued and paid up equity share capital of the Company.



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In compliance with Regulation 7(2)(b) of the SEBI Insider Trading Regulations, please see attached the information received from the Seller under Regulation 7(2)(a) of the SEBI Insider Trading Regulations, in the format prescribed in Form C of the circular bearing number SEBI/HO/ISD/ISD/CIR/P/2021/19 dated February 9, 2021, issued by the Securities and Exchange Board of India. The above is being sent within two trading days of receipt of the disclosure or from becoming aware of such information

The above is for your information and records.

Thanking You,

Yours faithfully,

For and on behalf of Indian Railway Catering & Tourism Corporation Limited

(Suman Kalra)

Company Secretary and Compliance Officer

Membership No: F9199

Encl: a/a



भारत सरकार
रेल मंत्रालय, (रेलवे बोर्ड)
रेल भवन, नई दिल्ली-110001
GOVERNMENT OF INDIA
MINISTRY OF RAILWAYS
(RAILWAY BOARD)
RAIL BHAVAN, NEW DELHI-110001

Date: December 19, 2022

To,

Indian Railway Catering and Tourism Corporation Limited
11th Floor, B - 148, Statesman House
Barakhamba Road, New Delhi
Delhi 110001
India

Dear Sir / Madam,

Sub: Filing of report under Regulation 7(2)(a) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended ("SEBI Insider Trading Regulations").

This is with reference to the notice dated December 14, 2022 ("Notice") filed by us with the Stock Exchanges (as defined hereinunder), pursuant to which the President of India, acting through and represented by the Ministry of Railways, Government of India proposed to sell up to 2,00,00,000 equity shares of the Company having face value of ₹2 each ("Equity Shares"), (representing 2.5% of the total issued and paid up equity share capital of the Company) (the "Base Offer Size") of the Indian Railway Catering and Tourism Corporation Limited (the "Company") on December 15, 2022 ("T Day") (for non-Retail investors only) and on December 16, 2022 ("T+1 Day") (for retail investors and for non-retail investors who choose to carry forward their un-allotted bids), with an option to additionally sell up to 2,00,00,000 equity shares (representing 2.5% of the total issued and paid up equity share capital of the Company) (the "Oversubscription Option" and in the event the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will in aggregate, be referred to as the "Offer Shares". In the event such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will be referred to as the "Offer Shares"), through the separate designated window of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges") (such offer hereinafter referred as the "Offer").

In this regard, we wish to inform you that we had exercised the Oversubscription Option, as indicated in our intimation dated December 15, 2022 filed with the Stock Exchanges, to the extent of 2,00,00,000 Equity Shares, amounting to 2.5% of the total issued and paid up equity share capital of the Company.

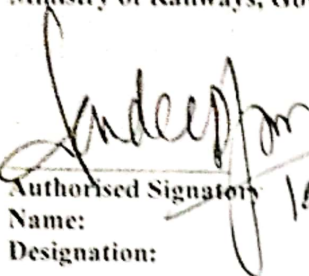
In compliance with Regulation 7(2)(a) of the SEBI Insider Trading Regulations, we are hereby notifying the Company of the information regarding disposal of the Equity Shares within 2 trading days of such transactions.

Enclosed is the report in the format prescribed in Form C of the circular bearing number SEBI/HO/ISD/ISD/CIR/P/2021/19 dated February 9, 2021, issued by the Securities and Exchange Board of India.

The above is for your information and records.

Yours sincerely,

On behalf of the President of India,
Ministry of Railways, Government of India


Authorised Signatory
Name:
Designation:

संदीप जैन/SANDEEP JAIN
कार्यकारी निदेशक/योजना (सिविल एवं पीएस&ई)
Executive Director/Planning (Civil & P&SI)
रेल मंत्रालय/Ministry of Railways
रेलवे बोर्ड/Railway Board
नई दिल्ली/New Delhi

FORM C**Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015**
[Regulation 7 (2) read with Regulation 6(2)]**Details of change in holding of securities of Promoter**

Name of the company: Indian Railway Catering and Tourism Corporation Limited

ISIN of the company: INE335Y01020

Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Name, PAN No., CIN/DIN, & address with contact nos.	Category of Person (Promoter / member of the promoter group/designated person/ Directors/ Immediate relatives to/ others etc.)	Securities held prior to disposal		Securities Disposed				Securities held post to disposal		Date of sale of shares		Date of intimation to company	Mode of disposal (on market/public/ rights/ preferential offer/ off market/ Inter-se transfer, ESOPs etc.)	Exchange on which the trade was executed
		Type of Securities (For eg. – Shares Warrants, Convertible Debentures, Rights entitle	No. and % of shareholding	Type of Securities (For eg. – Shares Warrants, Convertible Debentures, Rights entitle	No.	Value	Transaction type (Purchase/sale/ Pledge/ Revocation/ Invocation/ Others –	Type of Securities (For eg. – Shares Warrants, Convertible Debentures, Rights entitle	No. and % of shareholding	From	To			

		ments etc.)		ments etc.)			please specify)	ments etc.)						
Name: The President of India acting through and represented by the Ministry of Railways, Government of India ("Promoter") PAN: N. A. Address	Promoter	Equity Shares	53,91,72,170 Equity Shares and 67.40% of the total issued and paid up equity share capital of the Company	Equity Shares	4,00,00,000 ¹ Equity Shares (5% of the total issued and paid up Equity Share Capital)	₹27,26,86,55,853 ²	Offer for Sale of Equity Shares by the Promoter through the stock exchange mechanism	Equity Shares	49,91,72,170 Equity Shares and 62.40% of the total issued and paid up equity share capital of the Company	December 15, 2022	December 16, 2022	December 19, 2022	On market through an Offer For Sale of Equity Shares by the Promoter through the stock exchange mechanism	BSE & NSE (Trade was executed on both the exchange)

¹ The Offer for Sale was announced on December 14, 2022, by the Promoter for sale of up to 2,00,00,000 Equity Shares, representing 2.5% of the total issued and paid up equity share capital of the Company, with an option to additionally sell up to 2,00,00,000 Equity Shares representing 2.5% of the total issued and paid up equity share capital of the Company. The Promoter had exercised the Oversubscription Option, by way of its intimation dated December 15, 2022 filed with the Stock Exchanges, to the extent of sale of 2,00,00,000 Equity Shares. This disclosure pertains to the Equity Shares sold on the basis of the valid bids received from non-Retail Investors on T day (i.e., December 15, 2022) and from Retail Investors on T+1 day (i.e., December 16, 2022).

² The sale of such Equity Shares was carried out through the OFS Mechanism on BSE and NSE on price priority basis at multiple clearing prices. The floor price was ₹680 (Rupees Six Hundred and Eighty only) per Equity Share. Pursuant to the sale of shares on T day (i.e., December 15, 2022) and T+1 day (i.e., December 16, 2022), the Seller (i.e. the President of India, acting through and represented by the Ministry of Railways, Government of India) raised an aggregate amount of ₹27,26,86,55,853 (Gross of stock exchange transaction charges and all applicable taxes and charges).

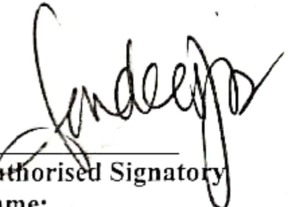
: Rail Bhawan, Raisina Road, New Delhi - 110001 Contact No.: 011- 2304732 2														
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Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc.)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
NA	NA	NA	NA	NA	NA	NA

Yours sincerely,

On behalf of the President of India
Ministry of Railways, Government of India



Authorised Signatory

Name:

Designation:

Date: 19.12.22

Place: *New Delhi*

